

AMENDMENT NO. 3

dated February 6, 2025

to the Amended and Restated Simplified Prospectus of Fidelity® Capital Structure Corp. dated November 8, 2024, as amended by Amendment No. 1 dated December 19, 2024 and Amendment No. 2 dated January 17, 2025, amending and restating the Simplified Prospectus dated April 25, 2024, as amended by Amendment No. 1 dated May 16, 2024 and Amendment No. 2 dated July 29, 2024

(the “Simplified Prospectus”)

in respect of:

Series A, B, F, F5, F8, S5, S8, T5 and T8 shares of Fidelity Global Intrinsic Value Class

Series A, B, F, F5, F8, S5, S8, T5 and T8 shares of Fidelity Global Intrinsic Value Currency Neutral Class

Series A, B, F, F5, F8, S5, S8, T5 and T8 shares of Fidelity Global Growth and Value Class

Series A, B, F, F5, F8, S5, S8, T5 and T8 shares of Fidelity Global Growth and Value Currency Neutral Class

(the “Funds”)

The Simplified Prospectus is being amended to provide notice to investors that, effective January 29, 2025, portfolio manager Salim Hart will transition off as portfolio manager of Fidelity Global Intrinsic Value Investment Trust, the underlying fund to Fidelity Global Intrinsic Value Class and Fidelity Global Intrinsic Value Currency Neutral Class, and Fidelity Global Growth and Value Investment Trust, the underlying fund to Fidelity Global Growth and Value Class and Fidelity Global Growth and Value Currency Neutral Class.

All capitalized terms used but not defined in this Amendment No. 3 have the respective meanings set out in the Simplified Prospectus.

AMENDMENTS TO THE SIMPLIFIED PROSPECTUS

The technical amendments to the Simplified Prospectus required to effect these amendments are set out below:

1. Responsibility for administration of the Funds

Portfolio Advisers

- a) Effective January 29, 2025, the row entitled “Fidelity Global Intrinsic Value Class and Fidelity Global Intrinsic Value Currency Neutral Class” in the table under the heading “Portfolio Advisers” on page 10 is deleted and replaced with the following:

Fund	Underlying Fund	Individual and Company
Fidelity Global Intrinsic Value Class	Fidelity Global Intrinsic Value Investment Trust	Sam Chamovitz BA (co-lead manager) (FMR)
Fidelity Global Intrinsic Value Currency Neutral Class		Morgen Peck BA, CFA (co-lead manager) (FMR)

- b) Effective January 29, 2025, the row entitled “Fidelity Global Growth and Value Class and Fidelity Global Growth and Value Currency Neutral Class” in the table under the heading “Portfolio Advisers” on page 11 is deleted and replaced with the following:

Fund	Underlying Fund	Individual and Company
Fidelity Global Growth and Value Class	Fidelity Global Growth and Value Investment Trust	William Danoff BA, MBA (co-lead manager) (FMR)
Fidelity Global Growth and Value Currency Neutral Class		Sam Chamovitz BA (co-lead manager) (FMR)
		Morgen Peck BA, CFA (co-lead manager) (FMR)

PURCHASER'S STATUTORY RIGHTS

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the simplified prospectus or fund facts, or to cancel your purchase within 48 hours of receiving confirmation of your order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and get your money back, or to make a claim for damages, if the simplified prospectus, fund facts or financial statements misrepresent any facts about the fund. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory or consult a lawyer.

CERTIFICATE OF THE FUNDS

DATED: February 6, 2025

This Amendment No. 3 dated February 6, 2025, together with the Amended and Restated Simplified Prospectus of Fidelity® Capital Structure Corp. dated November 8, 2024, as amended by Amendment No. 1 dated December 19, 2024 and Amendment No. 2 dated January 17, 2025, amending and restating the Simplified Prospectus dated April 25, 2024, as amended by Amendment No. 1 dated May 16, 2024 and Amendment No. 2 dated July 29, 2024, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

“Gordon Thomson”

GORDON THOMSON
Chief Executive Officer
Fidelity® Capital Structure Corp.

“Brock Dunlop”

BROCK DUNLOP
Chief Financial Officer
Fidelity® Capital Structure Corp.

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY® CAPITAL STRUCTURE CORP.

“Roderick J. McKay”

RODERICK J. MCKAY
Director

“Bill Rice”

BILL RICE
Director

CERTIFICATE OF THE MANAGER AND PROMOTER OF THE FUNDS

DATED: February 6, 2025

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“Robert Lloyd Strickland”
ROBERT LLOYD STRICKLAND
Chief Executive Officer
Fidelity Investments Canada ULC

“Jason Louie”
JASON LOUIE
Chief Financial Officer, Fidelity Canada
Fidelity Investments Canada ULC

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY INVESTMENTS CANADA ULC
AS MANAGER AND PROMOTER
OF THE FUNDS

“Barry Myers”
BARRY MYERS
Director

“Russell Kaunds”
RUSSELL KAUNDS
Director