

As at September 30, 2024

# Fidelity Global Monthly High Income ETF

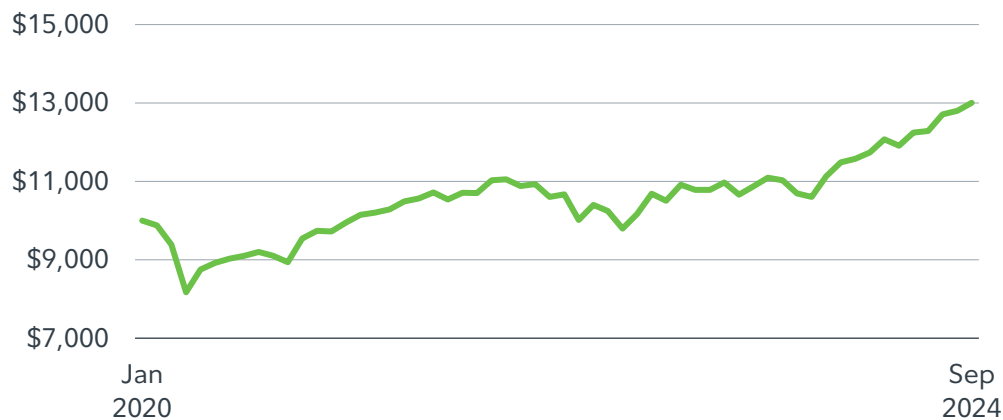
## Why invest in this ETF?

- Access to a diversified portfolio of global dividend-paying equities and fixed income.
- An outcome-oriented approach designed to achieve a steady flow of income with the potential for capital gains.
- A one-ticket tactically managed solution that seeks to opportunistically navigate changing market conditions.

## Performance

### Growth of \$10,000

From January 22, 2020 to September 30, 2024



### Standard period returns (%)

September 30, 2024

|                    | 1 mo | 3 mo | 6 mo | 1 yr  | 2 yr  | 3 yr | 5 yr | Inception |
|--------------------|------|------|------|-------|-------|------|------|-----------|
| ETF (NAV)          | 1.62 | 5.87 | 7.72 | 21.61 | 15.21 | 7.25 | -    | 5.74      |
| ETF (Market price) | 1.63 | 5.71 | 7.67 | 21.38 | 15.18 | 7.24 | -    | 5.66      |

### Calendar returns (%)

September 30, 2024

|                    | YTD 2024 | 2023 | 2022  | 2021  | 2020 | 2019 |
|--------------------|----------|------|-------|-------|------|------|
| ETF (NAV)          | 13.22    | 9.29 | -4.70 | 13.24 | -    | -    |
| ETF (Market price) | 13.06    | 9.39 | -4.69 | 13.24 | -    | -    |

## Key Facts

|                         |                          |
|-------------------------|--------------------------|
| Inception               | January 16, 2020         |
| Net assets              | \$28.0 M                 |
| Units outstanding       | 2,000,000                |
| Distributions           | Monthly                  |
| Trailing 12 month yield | 3.05%                    |
| Benchmark               | Blended index**          |
| Exchange                | Toronto Stock Exchange   |
| Currency                | CAD                      |
| CUSIP                   | 31623K107                |
| Investment program      | DRIP <sup>1</sup>        |
| Also available through  | Mutual fund CDN\$        |
| Portfolio managers      | David Tulk<br>David Wolf |

## Risk



## Top 10 holdings

as at September 30, 2024

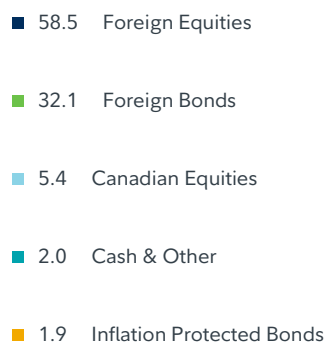
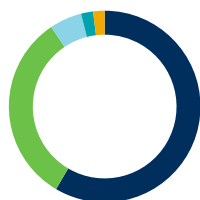
|  |              |
|--|--------------|
| Fidelity U.S. High Dividend ETF                          |              |
| Fidelity International High Dividend ETF                 |              |
| Fidelity U.S. Dividend for Rising Rates ETF              |              |
| U.S. Treasury Notes                                      |              |
| Fidelity Canadian High Dividend Index ETF                |              |
| Fidelity Global Credit Ex-U.S. Investment Trust          |              |
| United States Treasury Bond                              |              |
| Fidelity Floating Rate High Income Multi-Asset Base Fund |              |
| iShares TIPS Bond ETF                                    |              |
| Fidelity Canadian Short Term Corporate Bond ETF          |              |
| <b>Total number of holdings</b>                          | <b>10</b>    |
| <b>Top ten holdings aggregate</b>                        | <b>90.5%</b> |

# Fidelity Global Monthly High Income ETF

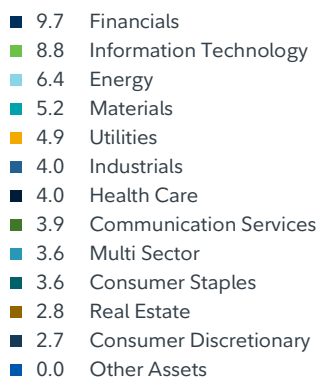
## Allocation

As at August 31, 2024

Asset mix (%)



Sector Mix (%)



## Footnotes and disclosures

Commissions, trailing commissions, management fees, brokerage fees and expenses may be associated with investments in mutual funds and ETFs. Please read the mutual fund or ETF's prospectus, which contains detailed investment information, before investing. The indicated rates of return are historical annual compounded total returns for the period indicated, including changes in unit value and reinvestment distributions, and do not take into account any charges or income taxes payable by any security holder that would have reduced returns. Mutual funds and ETFs are not guaranteed. Their values change frequently and investors may experience a gain or loss. Past performance may not be repeated. It is not possible to invest directly in an index.

The Growth of \$10,000 since inception chart shown is used to illustrate the effects of the compound growth rate and is not intended to reflect future values of the fund or returns on investment in any fund.

The investment risk level indicated is required to be determined in accordance with the Canadian Securities Administrators standardized risk classification methodology, which is based on the historical volatility of a fund, as measured by the ten-year annualized standard deviation of the returns of a fund or those of a reference index, in the case of a new fund.

ETF (NAV) inception date is 16-Jan-2020 and ETF (Market price) inception date is 22-Jan-2020.

Month-end asset mixes may total greater than / less than 100% due to differences in the timing of cashflows and investments, and/or to reflect cash held for the purposes of collateral allocations associated with certain types of derivatives. Country and sector allocations show specific exposures to countries / sectors representing at least 1% of total fund asset. As such, the values displayed may not total 100%.

The information provided in this listing and top ten holdings or top five issuers may differ from a fund's holdings in its annual report and as follows, where applicable:

For the annual report, a fund's investments include trades executed through the end of the last business day of the period. This listing and the ten holdings or five issuers include trades executed through the end of the previous business day.

The list includes any investment in derivative instruments, and excludes the value of any cash collateral held for securities on loan and a fund's net other assets. There, the holdings as a percent of fund net assets may not total to 100%.

The top ten holdings or top five issuers for fixed-income and money market funds are presented to illustrate examples of the securities that the fund has bought and the diversity of the areas in which the fund may invest, may not be the representative of the fund's current or future investments, and may change at any time. The top ten holdings and top five issuers do not include cash, cash equivalents, money market instruments, options, interest rate swaps, fixed-income total return swaps and/or futures contracts. Depository receipts, credit default swaps and equity total return swaps are normally combined with the underlying security.

The listing of portfolio holdings provides information on a fund's investments as at the date indicated. The information provided in this listing may differ from a fund's holdings in its annual report. Where applicable, the information includes holdings of the underlying fund.

A Dividend Reinvestment Program (DRIP) is a convenient way to help your investments grow through systematic purchases. A DRIP lets you take the money you receive when a Fund pays a dividend and immediately purchase additional units of that Fund in the market. Investors may opt into the DRIP by contacting their brokerage firm.

Management expense ratio means the ratio, expressed as a percentage, of the expenses of an investment fund to its average net asset value, calculated in accordance with Part 15 of National Instrument 81-106. In accordance with Part 15, an investment fund may disclose its management fee ratio only if the management expense ratio is calculated for the financial year or interim period of the investment fund, and it is calculated by dividing (i) the aggregate of (A) total expenses of the investment fund, excluding distributions if recognized as an expense, commissions and other portfolio transaction costs, before income taxes, for the financial year or interim period, as shown on the statement of comprehensive income, and (B) any other fee, charge or expense of the investment fund that has the effect of reducing the investment fund's net asset value, by (ii) the average net asset value of the investment fund for the financial year or interim period.

\*\*The blended benchmark is 12% Fidelity Canada Canadian High Dividend Index, 15% Fidelity Canada U.S. High Dividend Index, 15% Fidelity Canada U.S. Dividend for Rising Rates Index, 18% Fidelity Canada International High Dividend Index, 10% Fidelity Canada Systematic Canadian Bond Index, and 30% Bloomberg Global Aggregate Bond Index - Hedged CAD. Prior to August 17, 2022, the blended benchmark was 12% Fidelity Canada Canadian High Dividend Index, 15% Fidelity Canada U.S. High Dividend Index, 15% Fidelity Canada U.S. Dividend for Rising Rates Index, 18% Fidelity Canada International High Dividend Index, 10% Fidelity Canada Systematic Canadian Bond Index, 20% Bloomberg Global Aggregate Bond Index - Hedged CAD, 10% ICE BofA BB-B U.S. High Yield Constrained Index.

\* Fidelity waived some of the ETF's expenses. If it had not done so, the MER would have been higher.

The estimated trailing 12 month yield is intended to show a fund's distributions in percentage form relative to its NAV. The calculation typically excludes capital gains, return of capital and year-end tax adjustments, and currently applies to funds that pay monthly distributions (i.e. income-generating funds). The calculation takes the sum of a fund's last 12 months' distributions and divides that number by the fund's average NAV over the last 12 months one business day prior to the ex-dividend date for Mutual Funds and ETFs.

The units of Fidelity Global Monthly High Income ETF (FCGI) were subdivided on a 2:1 basis after the close of business on March 3, 2021. The units started trading on a split-adjusted basis as of March 4, 2021.