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## Dan Dupont, Hugo Lavallée and Mark Schmehl

Fidelity Global Equity+ Fund – ETF Series	FGEP







#### **Dan Dupont**

Fidelity Canadian Large Cap Fund – ETF Series	FCLC
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## Hugo Lavallée

Fidelity Greater Canada Fund – ETF Series	FCGC



#### Mark Schmehl

Fidelity Global Innovators® ETF	FINN
Fidelity Global Innovators® ETF US\$	FINN.U



### Connor Gordon and Chris Maludzinski

Fidelity Global Small Cap Opportunities Fund – ETF Series	FCGS
Fidelity Global Small Cap Opportunities Fund – ETF Series US\$	FCGS.U







## Fidelity Active ETFs

## Sam Polyak

Fidelity Emerging Markets Fund – ETF Series

**FCEM** 



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Fidelity Canadian Short Term Corporate Bond ETF FCSB





## **Jeff Moore and Michael Plage**

Fidelity Global Core Plus Bond ETF	FCGB
Fidelity Global Core Plus Bond ETF US\$	FCGB.U
Fidelity Global Investment Grade Bond ETF	FCIG
Fidelity Global Investment Grade Bond ETF US\$	FCIG.U





## **MULTI-ASSET ACTIVE ETFs**

Dan Dupont, Hugo Lavallée, Mark Schmehl, Jeff Moore, Michael Plage, Ford O'Neil and Adam Kramer

Fidelity Global Equity+ Balanced Fund - ETF Series

FGEB















## Adam Kramer, Ford O'Neil and Ramona Persaud

Fidelity Tactical High Income Fund – ETF Series

FTHI









# Fidelity Active ETFs

## **LIQUID ALTERNATIVE ACTIVE ETFs**

## **Dan Dupont**

Fidelity Global Value Long/Short Fund - ETF Series

**FGLS** 



## **David Way**

Fidelity Long/Short Alternative Fund - ETF Series

**FLSA** 



## **Brett Dley**

Fidelity Market Neutral Alternative Fund – ETF Series

**FMNA** 



## Reetu Kumra

Fidelity Canadian Long/Short Alternative Fund -**ETF Series** 

**FCLS** 





## Fidelity Active ETFs

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Unlike traditional mutual fund series, exchange-traded series (ETF series) are traded on stock exchanges. In the event of a disruption or a halt in trading of the ETF series on a stock exchange or marketplace on which the ETF series of a fund are traded, the trading price of the ETF series may be affected. As a result, the disruption or halting of such trading may cause a performance variance between the ETF series and the traditional mutual fund series because the ETF series may trade in the market at a premium or discount to the net asset value (NAV) per unit. There can be no assurance that the ETF series trading price will behave similar to the NAV per unit. The trading price of the ETF series will fluctuate in accordance with changes in a fund's NAV, as well as market supply and demand on the exchange or marketplace on which the ETF series are traded. As such, the performance between the ETF series and the traditional mutual fund series of a fund may vary. In addition, there are other factors that could lead to performance variances between the ETF series and the traditional mutual fund series, such as, for example, brokerage commissions and HST.

Fidelity Global Equity+ Fund and Fidelity Global Equity+ Balanced Fund can invest in underlying funds that are alternative mutual funds. Alternative mutual funds have the ability to invest in asset classes or use investment strategies that are not permitted for conventional mutual funds. The specific strategies that differentiate these underlying funds from conventional mutual funds may include the increased use of derivatives for hedging and non-hedging purposes, the increased ability to sell securities short and the ability to borrow cash to use for investment purposes. If undertaken, these strategies will be used in accordance with the underlying funds' objectives and strategies, and during certain market conditions, may accelerate the pace at which the underlying funds decrease in value.

Fidelity Canadian Long/Short Alternative Fund, Fidelity Long/Short Alternative Fund, Fidelity Global Value Long/Short Fund and Fidelity Market Neutral Alternative Fund are alternative mutual funds. They have the ability to invest in asset classes or use investment strategies that are not permitted for conventional mutual funds. The specific strategies that differentiate these Funds from conventional mutual funds may include the increased use of derivatives for hedging and non-hedging purposes, the increased ability to sell securities short and the ability to borrow cash to use for investment purposes. If undertaken, these strategies will be used in accordance with the Funds' investment objectives and strategies, and during certain market conditions, may accelerate the pace at which the Funds decrease in value. Fidelity Market Neutral Alternative Fund has obtained exemptive relief to permit it to engage in short-selling strategies in excess of the short-selling limits permitted under applicable securities legislation for both alternative mutual funds and conventional mutual funds. Consistent with the Fund's investment objectives, Fidelity Market Neutral Alternative Fund may engage in the short selling of securities and/or cash borrowing with a combined limit of 100% of its net asset value.

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