

A safe and smart alternative investment

Managed with Fidelity's in-house services, Fidelity Advantage Ether ETF™ (the "ETF") offers secure storage of ether. The ETF offers exposure to ether and aims to diversify your portfolio with one of the world's largest cryptocurrencies. Plus, it's RRSP and TFSA eligible.

Available as an ETF and ETF Mutual Fund. The ETF Mutual Fund invests all its assets in the ETF.

Why this ETF?



Invests directly in ether, which is bought and stored using Fidelity's in-house storage services.



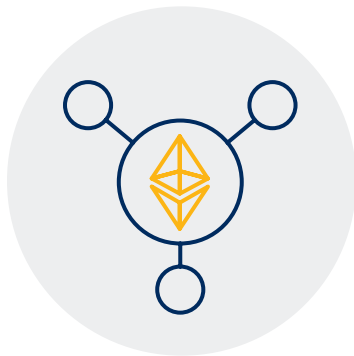
Provides exposure to one of the world's largest digital currencies.



Offers the potential for uncorrelated returns and may help in diversifying a traditional portfolio.



Eligible for registered accounts, including RRSPs and TFSAs.



Why add ether to your portfolio?

- Gain access to a growing technological opportunity.
- Increase portfolio diversification.
- Invest in a potential utility token.

Volatility

Cryptocurrencies have historically demonstrated high volatility. Particular investment strategies should be evaluated based on an investor's tolerance for risk.

Investing with Fidelity

Secure storage

By choosing to invest with Fidelity, you gain access to institutional-grade custody of ether. The storage process involves rigorous layers of cyber, operational and physical controls that aim to reinforce the maximum security of its custodied assets, such as multi-person approval and access controls and radio-frequency blocking storage rooms.

Long-term commitment

At Fidelity, we take a long-term view with our plans and aren't focused solely on short-term results. For over 35 years, we've been rooted in fundamental research, while embracing innovation.

Part of a growing ecosystem

The cryptocurrency platform leveraged by Fidelity is built to meet our standards, while providing exposure to one of the world's largest cryptocurrencies by market cap to deliver a new offering for investors.

Fund codes

ETF	TICKER	MANAGEMENT FEE
Fidelity Advantage Ether ETF™	CDN\$: FETH US\$ (unhedged): FETH.U	0.39% ¹

MUTUAL FUND	SERIES F – NL		SERIES B – ISC	
	CODE	MANAGEMENT FEE	CODE	MANAGEMENT FEE
Fidelity Advantage Ether ETF Fund™	Sr F (CDN\$): 7635 Sr F (US\$): 7638	0.39% ²	Sr B (CDN\$): 7634 Sr B (US\$): 7637	0.89% ²

1 Effective July 23, 2024, Fidelity Advantage Ether ETF™ (FETH or ETF) reduced its management fee from 0.40% to 0.39% and also reduced some of the expenses that are charged to the ETF. As a result, the ETF's management expense ratio (MER) will be lower going forward and is estimated to be 0.44% (inclusive of HST), on an annualized basis. The total expenses of the ETF, including the management fee, HST, portfolio transaction costs and expenses, will be reflected in the ETF's management report of fund performance, posted semi-annually. FETH's MER of 0.44% is the estimated prospective fee that investors will pay on a go-forward basis from July 23, 2024. Investors who purchased FETH units prior to July 23, 2024, paid the higher FETH MER of 0.95% (as at March 31, 2024) on those units, but can also expect to pay the same estimated prospective MER of 0.44% on a go-forward basis from July 23, 2024.

2 Effective July 23, 2024, Series B and F of Fidelity Advantage Ether ETF Fund™ (ETF Fund), which invests directly in FETH, reduced its management fee from 0.90% to 0.89% (Series B) and from 0.40% to 0.39% (Series F), respectively. In addition, FETH reduced some of the expenses that would be reflected in the ETF Fund's management expense ratio (MER). As a result, the MER for Series B and F will be lower going forward and is estimated to be 1.12% (Series B) and 0.54% (Series F), respectively (inclusive of HST), on an annualized basis. The total expenses of the ETF Fund, including the management fee, fixed administration fee, HST, portfolio transaction costs and expenses, will be reflected in the ETF Fund's management report of fund performance, posted semi-annually.

Visit fidelity.ca/EtherETF for more information.



Commissions, trailing commissions, management fees, brokerage fees and expenses may be associated with investments in mutual funds, asset allocation services and ETFs. Please read the mutual fund's or ETF's prospectus, which contains detailed investment information, before investing. Mutual funds and ETFs are not guaranteed. Their values change frequently. Past performance may not be repeated.

The statements contained herein are based on information believed to be reliable and are provided for information purposes only. Where such information is based in whole or in part on information provided by third parties, we cannot guarantee that it is accurate, complete or current at all times. It does not provide investment, tax or legal advice, and is not an offer or solicitation to buy. Graphs and charts are used for illustrative purposes only and do not reflect future values or returns on investment of any fund or portfolio. Particular investment strategies should be evaluated according to an investor's investment objectives and tolerance for risk. Fidelity Investments Canada ULC and its affiliates and related entities are not liable for any errors or omissions in the information or for any loss or damage suffered.

Fidelity Advantage Ether ETF™ aims to invest in ether. Fidelity Advantage Ether ETF Fund™ invests in Fidelity Advantage Ether ETF™. These funds do not speculate with regard to short-term changes in ether prices. Given the speculative nature of ether and the volatility of the ether market, there is considerable risk that these funds will not be able to meet their investment objectives. An investment in these funds is not intended as a complete investment program and is appropriate only for investors who have the capacity to absorb a loss of some or all of their investment. An investment in these funds is considered high risk.

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