

We manage money differently, with a commitment to performance to help you stay ahead. You're getting access to not just one of Canada's leading investing teams but a global network of research professionals and innovators.

For over 30 years now, Fidelity Investments Canada has been designing an array of innovative products to help build better financial futures for investors like you.

WHY FIDELITY?

A **PRIVATELY-OWNED** COMPANY, FIDELITY'S OPERATIONS STARTED IN BOSTON.

SINCE
1946

PUTTING YOU AND YOUR MONEY FIRST IS AND ALWAYS HAS BEEN OUR PRIORITY.

AROUND
\$200B
IN ASSETS UNDER
MANAGEMENT IN CANADA.



OUR **GLOBAL NETWORK OF ANALYSTS AND RESEARCHERS** DEVELOP A DEEP UNDERSTANDING OF ANY COMPANIES IN WHICH WE INVEST.



UNPARALLELED ACCESS TO BUSINESS LEADERS AROUND THE WORLD



OVER **29,000** ADVISORS AND OVER **1.8M** INVESTORS



OUR PORTFOLIO MANAGERS TAKE AN **ACTIVE APPROACH TO INVESTING**, VISITING COMPANIES AND MEETING WITH MANAGEMENT.

INVEST WITH US IN CANADA.

A world of opportunity

Fidelity Investments Canada ULC products draw on expertise from around the world.

In an ever-changing and complex financial services world, we're committed to developing quality products that provide long-term value. As a privately owned firm, we have been providing investment solutions and innovations to our clients in Canada for more than 30 years. We're invested in proprietary research, bottom-up fundamental analysis, product innovation and our people. With investment professionals worldwide, Fidelity takes local market knowledge, identifies real opportunities and makes them available to you here at home.



Investment
Professional
Count of
Subadvisors



55 | FOUNDED IN
1987



403 | FOUNDED IN
1969



698 | FOUNDED IN
1946



32 | FOUNDED IN
2001

Fidelity Investments Canada ULC (FIC) brings a global network of investment expertise to Canadian investors. Our products are advised by our investment division, Fidelity Canada Investment Management, and subadvised by a variety of companies, as applicable, including Fidelity Management & Research Company LLC (FMR), FIAM LLC (FIAM), Fidelity Management & Research (Canada) ULC* (FMR-Canada), Fidelity International Limited (FIL Limited) and Geode Capital Management LLC (Geode). Investment professional counts include portfolio managers, research analysts and associates and traders only.

Source: FMR, FIAM, FIL Limited, FIC, FMR-Canada and Geode as at March 31, 2023. Data are unaudited. Figures for investment professionals do not include Division Management and Other Investment.

*Carrying on business in British Columbia as FMR Investments Canada ULC.

You work hard to get ahead, talk to your financial advisor about how Fidelity can help you stay ahead.
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