

Fidelity Global Equity+ Fund

A team of investment professionals.

A simple way to add an experienced team of active portfolio managers with long-term historical track records.

Unlock opportunities with liquid alternatives+.

Get exposure to liquid alternatives, which can provide a way to diversify your portfolio and potentially reduce risk compared to traditional investments.

Harness the power of style diversification.

Combine complementary investment approaches to help seek to achieve above-market returns over the long-term in one fund.

We've combined Portfolio Managers Dan Dupont, Hugo Lavallée and Mark Schmehl into one fund that is designed to seek to reduce downside risk and overall volatility by using a combination of investment styles to unlock higher return potential.



Dan Dupont

Fidelity since 2001

Investment style: Value



Hugo Lavallée

Fidelity since 2002

Investment style: Contrarian



Mark Schmehl

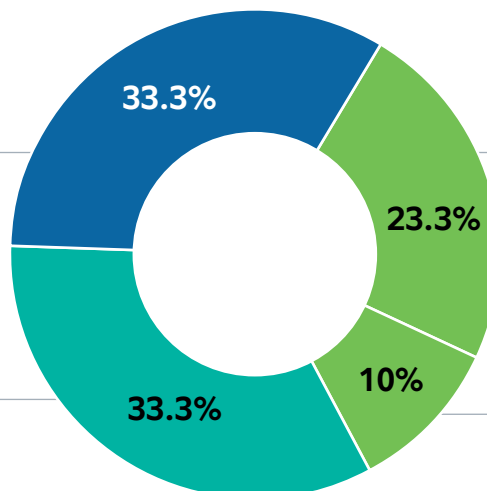
Fidelity since 1999

Investment style: Growth

Current strategy overview

Mark Schmehl
Fidelity Global Innovators®
Investment Trust

Hugo Lavallée
Fidelity Greater Canada Fund



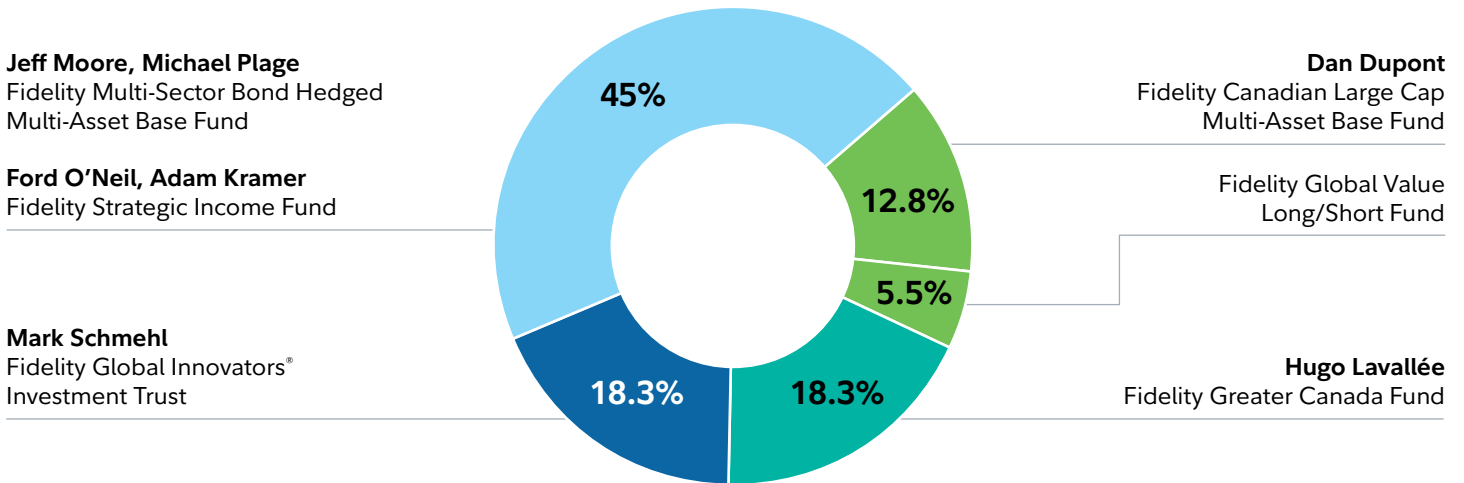
Dan Dupont
Fidelity Canadian Large Cap
Multi-Asset Base Fund

Fidelity Global Value
Long/Short Fund

For illustrative purposes.

Fidelity Global Equity+ Balanced Fund

Also available in a balanced strategy: Fidelity Global Equity+ Balanced Fund is a global-focused fund with a neutral mix of 55% equities and 45% fixed income. The strategy combines distinct styles to diversify equity risk while offering the potential for above-market returns, balanced with the lower volatility from fixed income.



Fund details and strategy parameters

	Fidelity Global Equity+ Fund	Fidelity Global Equity+ Balanced Fund
Underlying fund portfolio managers	Mark Schmehl, Dan Dupont and Hugo Lavallée	Mark Schmehl, Dan Dupont, Hugo Lavallée, Jeff Moore, Michael Plage, Ford O'Neil and Adam Kramer
Category	Global Equity	Global Neutral Balanced
Risk classification	Medium	Low to medium
Benchmark	MSCI All Country World Index	55% MSCI All Country World Index and 45% Bloomberg U.S. Aggregate Bond Index – Hedged to CAD
Geographic exposures	Benchmark agnostic, no constraints	Benchmark agnostic, no constraints
Sector exposures	Benchmark agnostic, no constraints	Benchmark agnostic, no constraints
Asset allocation	Strategic (neutral mix)	Strategic – 55% equity, 45% fixed income
Rebalancing frequency	Regularly to maintain neutral mix	Regularly to maintain neutral mix
Purchase options	CDN\$, US\$, Fidelity Tax-Smart CashFlow®, ETF Series	CDN\$, US\$, Fidelity Tax-Smart CashFlow®, ETF Series

Fund codes

	SERIES B	SERIES S5	SERIES S8	SERIES F	SERIES F5	SERIES F8
FUND NAME	ISC	ISC	ISC	NL	NL	NL
Fidelity Global Equity+ Fund	7645	7646	7647	7648	7649	7650
Fidelity Global Equity+ Fund US\$	7652	7653	7654	7655	7656	7657
Fidelity Global Equity+ Balanced Fund	7806	7807	7808	7809	7810	7811
Fidelity Global Equity+ Balanced Fund US\$	7813	7814	7815	7816	7817	7818

Ticker codes

Fidelity Global Equity+ Fund – ETF Series	FGEP
Fidelity Global Equity+ Balanced Fund – ETF Series	FGEB

For more information, contact your financial advisor or visit [fidelity.ca](https://www.fidelity.ca)

Commissions, trailing commissions, management fees, brokerage fees and expenses may be associated with investments in mutual funds and ETFs. Please read the mutual fund's or ETF's prospectus, which contains detailed investment information, before investing. Mutual funds and ETFs are not guaranteed. Their values change frequently, and investors may experience a gain or a loss. Past performance may not be repeated.

Unlike traditional mutual fund series, exchange-traded series (ETF series) are traded on stock exchanges. In the event of a disruption or a halt in trading of the ETF series on a stock exchange or marketplace on which the ETF series of a fund are traded, the trading price of the ETF series may be affected. As a result, the disruption or halting of such trading may cause a performance variance between the ETF series and the traditional mutual fund series because the ETF series may trade in the market at a premium or discount to the net asset value (NAV) per unit. There can be no assurance that the ETF series trading price will behave similar to the NAV per unit. The trading price of the ETF series will fluctuate in accordance with changes in a fund's NAV, as well as market supply and demand on the exchange or marketplace on which the ETF series are traded. As such, the performance between the ETF series and the traditional mutual fund series of a fund may vary. In addition, there are other factors that could lead to performance variances between the ETF series and the traditional mutual fund series, such as, for example, brokerage commissions and HST.

The Funds can invest in underlying funds that are alternative mutual funds. Alternative mutual funds have the ability to invest in asset classes or use investment strategies that are not permitted for conventional mutual funds. The specific strategies that differentiate these underlying funds from conventional mutual funds may include the increased use of derivatives for hedging and non-hedging purposes, the increased ability to sell securities short and the ability to borrow cash to use for investment purposes. If undertaken, these strategies will be used in accordance with the underlying funds' objectives and strategies, and during certain market conditions, may accelerate the pace at which the underlying funds decrease in value.

Fidelity Global Equity+ Fund invests in a combination of underlying funds and follows a neutral mix guideline of approximately 33.3% exposure each to Fidelity Global Innovators® Investment Trust and Fidelity Greater Canada Fund, 23.3% exposure to Fidelity Canadian Large Cap Multi-Asset Base Fund and 10.0% exposure to Fidelity Global Value Long/Short Fund. Fidelity Global Equity+ Balanced Fund invests in a combination of underlying funds and follows a neutral mix guideline of approximately 18.33% exposure each to Fidelity Global Innovators® Investment Trust and Fidelity Greater Canada Fund, 12.83% exposure to Fidelity Canadian Large Cap Multi-Asset Base Fund and 5.5% exposure to Fidelity Global Value Long/Short Fund, 22.5% exposure to Fidelity Strategic Income Fund and 22.5% exposure to Fidelity Multi-Sector Bond Hedged Multi-Asset Base Fund.

While the Fund is typically managed to this constraint, the portfolio manager retains the discretion to deviate from it, and it is not included in the offering document as part of the Fund's investment strategies.

The **MSCI All Country World Index** is an unmanaged, free float-adjusted market capitalization weighted index composed of stocks of companies located in countries throughout the world. It is designed to measure equity market performance in global developed and emerging markets.

Bloomberg U.S. Aggregate Bond Index (Hedged CAD) is an unmanaged, market-value-weighted index of taxable investment grade fixed-rate debt issues, including government, corporate, asset-backed, and mortgage backed securities, with maturities of one year or more, hedged to the Canadian Dollar.

The investment risk level indicated is required to be determined in accordance with the Canadian Securities Administrators standardized risk classification methodology, which is based on the historical volatility of a fund, as measured by the ten-year annualized standard deviation of the returns of a fund or those of a reference index, in the case of a new fund.

This information is for general knowledge only and should not be interpreted as tax advice or recommendations. Every individual's situation is unique and should be reviewed by his or her own personal legal and tax consultants.