

A safe and smart alternative

Managed with our in-house services, Fidelity Advantage Bitcoin ETF[®] (the “ETF”) offers secure storage of bitcoin. The ETF allows you to gain exposure to bitcoin and aims to diversify your portfolio with the world’s largest cryptocurrency. Plus, it is RRSP and TFSA eligible. And because it’s Fidelity, the advantages are all yours.

Available as an ETF and ETF Fund. The ETF Fund invests all its assets in the ETF.

Why this ETF?



Invests directly in bitcoin, which is safely stored using Fidelity’s in-house storage services.



Provides exposure to one of the world’s most valuable virtual currencies.



Can diversify a traditional portfolio, offering the potential for uncorrelated returns.



Eligible for registered accounts, including RRSPs and TFSAs.



Why add bitcoin to your portfolio?

- Gain access to a growing technological opportunity.
- Increase portfolio diversification.
- Invest in a potential store of value.

Volatility

Cryptocurrencies have historically demonstrated high volatility. Particular investment strategies should be evaluated based on an investor’s tolerance for risk.

Investing with Fidelity

Secure storage

By choosing to invest with Fidelity, you will get access to institutional-grade custody of bitcoin. The storage process involves rigorous layers of cyber, operational as well as physical controls that aim to reinforce the maximum security of its custodied assets, such as multi-person approval and access controls and radio-frequency blocking storage rooms.

Long-term commitment

At Fidelity, we take a long-term view with our plans and are not focused solely on short-term results. For over 30 years, we’ve been rooted in fundamental research, while embracing innovation to seek to deliver performance.

Part of a growing ecosystem

The cryptocurrency platform leveraged by Fidelity is built to meet our standards, while providing exposure to the world’s largest cryptocurrency to deliver a new offering for investors.

Fund codes

ETF	TICKER	MANAGEMENT FEE*
Fidelity Advantage Bitcoin ETF	CDN\$: FBTC US\$: FBTC.U	0.39%

MUTUAL FUND	SERIES F – NL		SERIES B – ISC	
	CODE	MANAGEMENT FEE*	CODE	MANAGEMENT FEE*
Fidelity Advantage Bitcoin ETF Fund	CDN\$: 7242 US\$: 7244	0.39%	CDN\$: 7241 US\$: 7243	0.89%

* As the ETF Fund invests directly in the ETF, the ETF's MER will be charged to the ETF Fund. The series F MER is estimated to be 0.54%; series B is estimated to be 1.12%. The ETF Fund pays a fixed administration fee and certain fund costs (described in the ETF Fund's simplified prospectus).

Visit fidelity.ca/BitcoinETF for more information.



Commissions, trailing commissions, management fees, brokerage fees and expenses may be associated with investments in mutual funds and ETFs. Please read the mutual fund or ETF's prospectus, which contains detailed investment information, before investing. Mutual funds and ETFs are not guaranteed. Their values change frequently, and investors may experience a gain or a loss. Past performance may not be repeated.

The statements contained herein are based on information believed to be reliable and are provided for information purposes only. Where such information is based in whole or in part on information provided by third parties, we cannot guarantee that it is accurate, complete or current at all times. It does not provide investment, tax or legal advice, and is not an offer or solicitation to buy. Graphs and charts are used for illustrative purposes only and do not reflect future values or returns on investment of any fund or portfolio. Particular investment strategies should be evaluated according to an investor's investment objectives and tolerance for risk. Fidelity Investments Canada ULC and its affiliates and related entities are not liable for any errors or omissions in the information or for any loss or damage suffered.

Fidelity Advantage Bitcoin ETF aims to invest in bitcoin. Fidelity Advantage Bitcoin ETF Fund invests in Fidelity Advantage Bitcoin ETF. These funds do not speculate with regards to short-term changes in bitcoin prices. Given the speculative nature of bitcoin and the volatility of the bitcoin market, there is considerable risk that these funds will not be able to meet their investment objectives. An investment in these funds is not intended as a complete investment program and is appropriate only for investors who have the capacity to absorb a loss of some or all of their investment. An investment in these funds is considered high risk.

Fidelity Advantage Bitcoin ETF and Fidelity Advantage Bitcoin ETF Fund are registered trademark of Fidelity Investments Canada ULC.

Effective January 12, 2024, Series B and F of Fidelity Advantage Bitcoin ETF Fund® (ETF Fund), which invests directly in Fidelity Advantage Bitcoin ETF® (ETF), reduced its management fee from 0.90% to 0.89% (Series B) and from 0.40% to 0.39% (Series F), respectively. In addition, the ETF reduced some of the expenses that would be reflected in the ETF Fund's management expense ratio (MER). As a result, the MER for Series B and F will be lower going forward and is estimated to be 1.12% (Series B) and 0.54% (Series F), respectively, inclusive of HST, on an annualized basis. The total expenses of the ETF Fund, including the management fee, fixed administration fee, HST, portfolio transaction costs and expenses, will be reflected in the ETF Fund's management report of fund performance, posted semi-annually.

Effective January 12, 2024, the ETF reduced its management fee from 0.40% to 0.39% and reduced some of the expenses that are charged to the ETF. As a result, the ETF's management expense ratio (MER) will be lower going forward and is estimated to be 0.44% (inclusive of HST), on an annualized basis. The total expenses of the ETF, including the management fee, HST, portfolio transaction costs and expenses, will be reflected in the ETF's management report of fund performance, posted semi-annually.

