

Building and maintaining a properly diversified portfolio can be challenging even for seasoned investors. Keep it simple but sophisticated with an actively managed income portfolio from Fidelity.

## Why choose Fidelity Monthly High Income ETF portfolios?

### Active management.

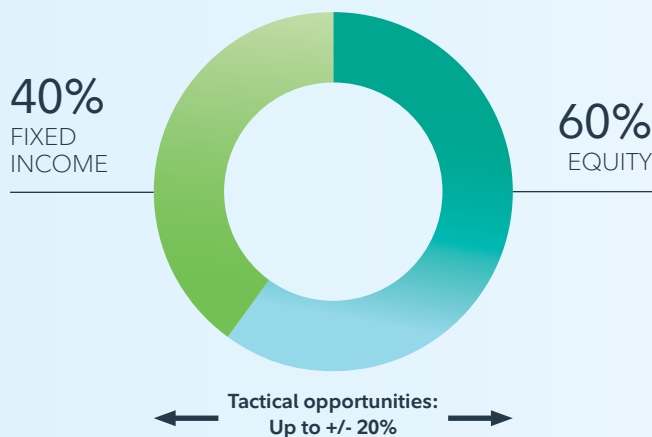
Unlike passive ETF portfolios, Fidelity Monthly High Income portfolios are actively managed by portfolio managers on Fidelity's Global Asset Allocation team to help achieve your income and capital gains goals.

### We diversify. You benefit.

Fidelity's experienced Global Asset Allocation team will take care of allocating the investments within the portfolio to maintain the ideal balance of risk and return.

### The power of reinvesting.

Whether you are saving for retirement or building your wealth, reinvesting your monthly distributions can help you reach your goals faster through the power of compounding.



- Access to a diversified portfolio of global **or** Canadian dividend-paying equities and fixed income.
- A one-ticket, tactically managed solution that seeks to opportunistically navigate changing market conditions.
- An outcome-oriented approach designed to achieve a steady flow of income with the potential for capital gains.

## ETF tickers



**Fidelity Canadian Monthly High Income ETF**

Also available in a mutual fund version



**Fidelity Global Monthly High Income ETF**

Also available in a mutual fund version

## Investment team



### DAVID WOLF

Portfolio Manager

#### INDUSTRY EXPERIENCE

- 27 years

#### EDUCATION

- BA, Princeton University



### DAVID TULK

Portfolio Manager

#### INDUSTRY EXPERIENCE

- 20 years

#### EDUCATION

- BSc (Hons), University of Toronto
- MA, Queen's University

Speak to an advisor about how Fidelity Monthly High Income ETFs and ETF Mutual Funds may be right for your portfolio, or visit [fidelity.ca/HighIncome](https://fidelity.ca/HighIncome)



While the mutual funds or ETFs are typically managed to the constraints above, the portfolio managers retain the discretion to deviate from them.

Commissions, trailing commissions, management fees, brokerage fees and expenses may be associated with investments in mutual funds and ETFs. Please read the mutual fund or ETF's prospectus, which contains detailed investment information, before investing. The indicated rates of return are historical annual compounded total returns for the period indicated including changes in unit value and reinvestment of distributions. The indicated rates of return do not take into account sales, redemption, distribution or option charges or income taxes payable by any unitholder that would have reduced returns. Mutual funds and ETFs are not guaranteed. Their values change frequently, and investors may experience a gain or a loss. Past performance may not be repeated.

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