

Back to school: learn the ABCs of investing with Fidelity's Money Gains

New videos and teacher lesson plans officially launched

TORONTO, September 10, 2024 – According to the Fidelity Young Canadians Study in partnership with Ipsos, 78% of young Canadians aged 15-17 reported it is important for them to learn about budgeting and managing their money. To help them in this goal, Fidelity Investments Canada ULC (Fidelity) is launching new content in its <u>Money Gains video series</u>, a library of free, engaging videos that help students learn the ABCs of investing.

First launched in 2023, Money Gains is designed with grade 9 and 10 students in mind but can also be a helpful resource for parents and educators who want to support students' investing journey. The series is available in both English and French on <u>fidelity.ca</u> and <u>YouTube</u>.

What's new

- 2 new videos have launched just in time for back to school: learn all about topics like getting advice versus investing yourself, and the fees associated with investing.

 More videos to come in the weeks ahead!
- <u>Lesson plans for Ontario educators</u> to bring Money Gains into their classrooms. The
 plans can be used with Building the Entrepreneurial Mindset (BEM1O), Launching
 and Leading a Business (BEP2O), Grade 9 Mathematics (MTH1W), and Career
 Studies (GLC2O), and are available in English and French.

"Learning to invest wisely is a foundational skill for our young people," said Diana Godfrey, Senior Vice President, Human Resources and Corporate Affairs, Fidelity. "We know that teens are increasingly looking for investment advice on social media, so it's really important that we provide them with credible information that gives them the tools to make

good financial decisions, rather than telling them what to invest in. That's what our goal is with Money Gains."

"The world of investing is exciting, but can also be daunting," said Kelly Creelman, Senior Vice



President, Products and Marketing, Fidelity. "Money Gains starts with the basics so teens can gain confidence in their investing knowledge and learn to save for their life goals—whether that's saving for a vacation, postsecondary education, or their first home. We're excited to offer our expertise as a firm to support young people, parents, and educators in this journey."

With the Ontario's government's recent announcement about adding a financial literacy graduation requirement in Grade 10, Money Gains is an opportunity for students to level up on their investing knowledge. Fidelity is supportive of the government's increasing focus on financial literacy and seeks to be an industry partner in this goal.

Fidelity's work in the financial literacy space goes beyond Money Gains. One of the ways Fidelity is committed to enhancing financial literacy is through the efforts of its Charitable Giving Committee. Education is one of the committee's six areas of impact and by supporting charities such as Pathways to Education, the Toronto Public Library, and the Toronto Foundation for Student Success, to name a few, we help provide individuals with the knowledge and tools they need to achieve financial well-being.

Get more insights

Tune into today's special episode of the Upside at 12:30 p.m. ET for an engaging conversation on investment literacy and insights about young investors, and hear from personal finance expert Robin Taub, Fidelity Learning and Design Consultant Ravina Gill, and BGC Canada's Amy Terrill.

About Fidelity

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